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E-Filed on 11/2/07

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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**  
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE  
COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
LLC,

11 USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

13 USA SECURITIES, LLC,  
14 Debtors.

15 **Affects:**

- 16  All Debtors
- 17  USA Commercial Mortgage Company
- 18  USA Capital Realty Advisors, LLC
- 19  USA Capital Diversified Trust Deed Fund,  
LLC
- 20  USA Capital First Trust Deed Fund, LLC
- 21  USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NO. 10725-  
02463 FILED BY THE PEDRO L.  
AND CAROL A. BARROSO TRUST,  
DATED 11/29/90 AS IMPROPERLY  
ASSERTING PRIORITY STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
23 Trust's Objection to Claim No. 10725-02463 Filed by the Pedro L. and Carol A. Barroso  
24 Trust, dated 11/29/90 as Improperly Asserting Priority Status [DE 5191] was entered on  
25 the 31<sup>st</sup> day of October 2007, a true and correct copy of which is attached hereto as Exhibit  
26 A.

**LEWIS  
AND  
ROCA  
LLP**

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LAWYERS

1 RESPECTFULLY SUBMITTED November 2, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

## PROOF OF SERVICE

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on November 2, 2007 to the following interested party:

Pedro L. & Carol A. Barroso Trust, dtd 11/29/90  
c/o Pedro Louis & Carol Ann Barroso  
3231 Cambridgeshire Street  
Las Vegas, NV 89146-6223

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca